

TMW Immobilien Weltfonds

Open-ended public real estate fund

MFact Sheet as of June 30th, 2011 p (=private) class

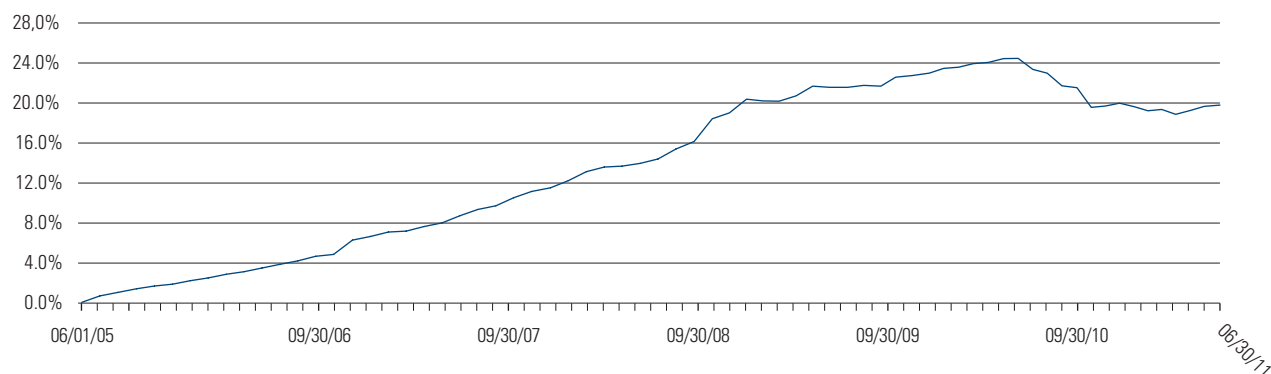
According to paragraph 38 section 1 of the German Investment Act in connection with paragraph 16 section 1 of the General Terms & Conditions, TMW Pramerica Property Investment GmbH has terminated the management of TMW Immobilien Weltfonds to take effect on May 31st, 2014. TMW Immobilien Weltfonds is therefore currently in liquidation.

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Fund Data

Name of the fund:	TMW Immobilien Weltfonds
Investment company:	TMW Pramerica Property Investment GmbH
Fund type:	Open-ended public real estate fund
WKN (German security identification number):	A0DJ32
ISIN:	DE 000A0DJ32 8
Investment strategy:	Open-ended public real estate fund, which invests worldwide according to the principles of risk diversification and is considering ecological, economical and social aspects ¹
Fund currency:	Euro
Fund launched on:	June 1 st , 2005
Term:	Unlimited ²
Financial year:	From October 1 st to September 30 th
Dividend distributions:	Second Wednesday in January and July of each year
Tax-free portion of the distribution on January 12th, 2011 about 2.00 EUR:	Approx. 72.82% for one share in private property
Total Expense Ratio (TER)³:	0.96%
Fund fees⁴:	
Annual asset management fee:	Up to 1.5% p. a. (currently: 1% p. a.) of the average net asset value of the fund
Incentive fee:	Up to 0.1% p. a. of the net asset value of the fund at the end of the financial year, if the performance of the TMW Immobilien Weltfonds exceeds 6% according to the BVI method
Acquisition, sales, construction, project management fee:	Up to 2% of the purchase price or up to 2% of the building/conversion expenses (construction and construction soft costs, in project developments including property purchase price)
Depository bank fee:	Up to 0.025% p. a. of the net asset value of the fund plus VAT, at least 45,000 EUR plus VAT

Performance (BVI method) from June 1st, 2005 up to June 30th, 2011



1) In view of the liquidation of the separate asset no new investments will be done

2) Separate asset is in liquidation

3) The TER is calculated by dividing the total costs of the fund by the fund's average net asset value within the financial year and is denoted as a percentage as of September 30th, 2010. Total costs include asset management fees, depository bank fees and other expenses pursuant to § 13 Abs. 5 BVB and exclude transaction costs.

4) Fees to be paid by the Fund to the investment company and to the depository bank.

The information in this fact sheet was compiled diligently and to the best of our knowledge. However, no liability is accepted for errors or omissions. The official sales prospectus and the annual report are the only legally binding documents for the purchase of fund units. The performance was calculated based on the repurchase price and the re-investment of distributions. Previous performance is no guarantee for future performance. All calculations were done in Euros. Please note this brochure is only for advertising purposes.



TMW Immobilien Weltfonds

Assets of the TMW Immobilien Weltfonds as of: June 30th, 2011

Totals in this table are displayed in Euros 000's

	Total International	Total
Properties (residential, commercial, mixed-use properties):	626,415	750,675
Properties under construction:	0	120,184
Undeveloped land:	0	0
Investments in real estate companies:	210,087	210,087
Reserved funds for purchases and planned construction:		11,804
Securities and bank deposits:		66,030
– thereof investment funds:		0
– thereof money market funds:		0
Less funds tied up:		
– funds reserved for distribution:		– 22,659
– funds reserved for operating:		– 9,520
– funds reserved to cover liabilities out of legally binding property acquisitions, loan and development contracts, if these liabilities are due within the next two years:		– 27,243
= Liquidity, liquidity ratio: 0.90%		6,608
Other assets:		84,676
Net asset value of the fund at the end of the reporting period:		733,184

Portfolio Information as of: June 30th, 2011

Total property assets (including investments in real estate companies):	1,241,591,004 EUR
Total bank loans:	592,296,728 EUR
Total shareholder loans:	39,388,000 EUR
Loan to value ratio (based on fair market values):	47.7 %
Investment ratio (gross asset value to net asset value ratio):	180.8 %
Occupancy as of March 31st, 2011:	88.2 %

Issue Price and Repurchase Price as of: June 30th, 2011

Issue price:	50.97 EUR
Unit value/repurchase price:	48.54 EUR
Unit profits:	0.61 %
Real estate profits:	– 3.87 %
Interim profits:	0.37 EUR
Net asset value of the fund:	733,183,552.56 EUR
Shares issued:	15,106,111 units

Performance (BVI method)

Since launch of fund on June 1 st , 2005:	19.8 %
Since liquidation on May 31 st , 2011:	0.1 %
12 months (06/30/2010–06/30/2011):	– 2.5 %
6 months (12/31/2010–06/30/2011):	0.2 %
3 months (03/31/2011–06/30/2011):	0.8 %
1 month (05/31/2011–06/30/2011):	0.1 %
Current calendar year (12/31/2010–06/30/2011):	0.2 %

Dispositions since dissolution decision on May 31st, 2011

Property	Transfer of the ownership	Last appraised value	Sales price

As of June 1, 2011 no disposition fee will be accrued if the sales price of the asset is less than the appraised value of the asset per May 31, 2011.

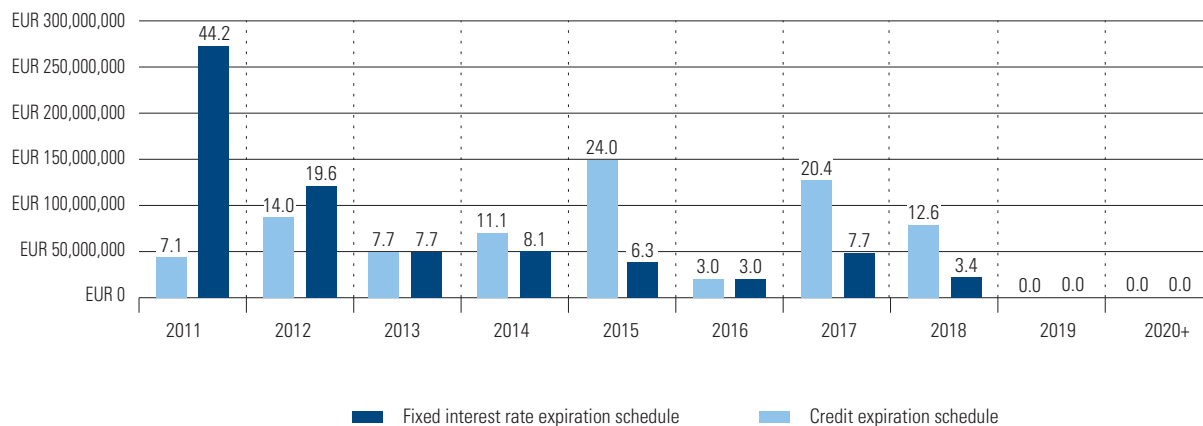
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*based on previous month



TMW Immobilien Weltfonds as of March 31st, 2011¹

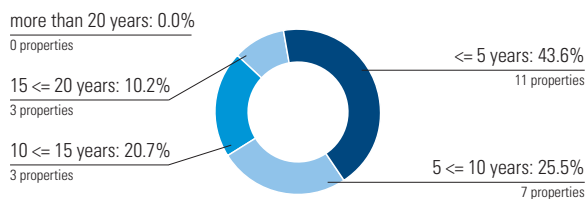
Fixed interest rate and credit expiration schedule

as percentage of credit volume^{2,3}



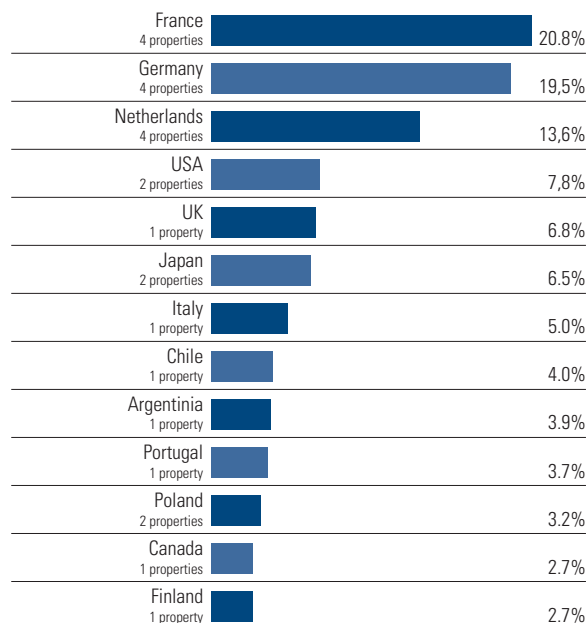
Commercial Age Structure of Fund Properties

including investments in real estate companies (based on fair market values)



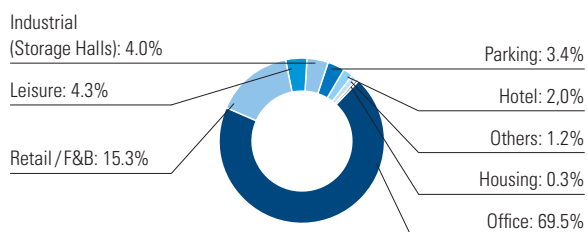
Country Allocation of Fund Properties

including investments in real estate companies (based on fair market values)³



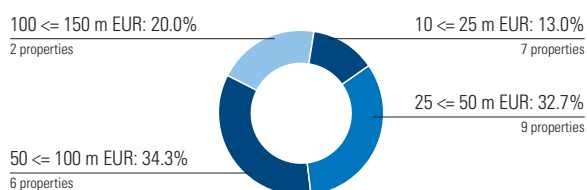
Sector Allocation of Fund Properties

including investments in real estate companies (based on annual net rental income)



Asset Size of Fund Properties

including investments in real estate companies (based on fair market values)



1) Charts are updated on a three-month basis. Investments in real estate companies are included based on the pro rata share held by the Fund.

2) Total credit volume 620,393,890 EUR.

3) not 100% due to rounding difference

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TMW Immobilien Weltfonds as of March 31st, 2011¹

Overview of the top ten tenants

(based on annual net rental income)

Tenant	Property	Branch	Annual net rental income as percentage of the portfolio
1. Orbital Science Corp.	Loudoun (Campus I, II & III), USA	technology and software	8.14
2. Reed Expositions France SAS	Tour Vista, France	other branches	6.06
3. Gemeente Rotterdam	Europoint, Netherlands	authorities, organisations and institutions of education	6.02
4. Barneys Japan Co. Ltd.	Yamashita-cho, Japan	retail and consumer products	5.87
5. EUROGROUP	Tour Vista, France	legal and tax advisory	5.54
6. Raben Polska Sp zoo	Gadki / Grodzisk Mazowiecki, Poland	automotive and transport	4.75
7. Deloitte SE	Crystal Tower, Netherlands	legal and tax advisory	4.43
8. Deutsche Bahn AG	Karlstrasse, Germany	automotive and transport	3.87
9. Fulbright & Jaworski	Fleet Street, UK	legal and tax advisory	3.60
10. Stantec Consulting Ltd.	112th Street, Canada	technology and software	3.48

Industry structure of the top three tenants² of all TMW Immobilien Weltfonds properties

Branch	in %
legal and tax advisory	19.9
technology and software	15.1
automotive and transport	13.8
retail and consumer products	11.1
authorities, organizations and institutions of education	8.0
telecommunication and supply	5.3
construction (real estate)	0.8
media and entertainment	5.7
credit institutions and financial services	3.7
hotel and gastronomy	3.1
other branches	13.5

Roll-over-schedule (based on annual net rental income) Occupancy: 88.2%³

unlimited	0.3%
2011	4.6%
2012	2.1%
2013	17.3%
2014	10.6%
2015	14.3%
2016	17.7%
2017	2.8%
2018	6.1%
2019	8.8%
2020	0.3%
2021 +	15.2%

Information concerning repayments

In the course of the liquidation of the TMW Immobilien Weltfonds, beginning in January 2012 the investors will receive semi-annual repayment installments of any sales proceed amounts over and above amounts required for operating expenses, guarantees or such other expenses which the Fund has to bear.

Please visit our website www.weltfonds.de for any further information.

1) Charts are updated on a three-month basis. Investments in real estate companies are included based on the pro rata share held by the Fund.

2) The rental income of the top three tenants (per property) corresponds to 86.0% of the annual net rental income of the TMW Immobilien Weltfonds.

3) Based on annual gross rental income.

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