

TMW Immobilien Weltfonds on its way to sustainability

Open-ended public real estate fund

Fact Sheet as of April 30th, 2011

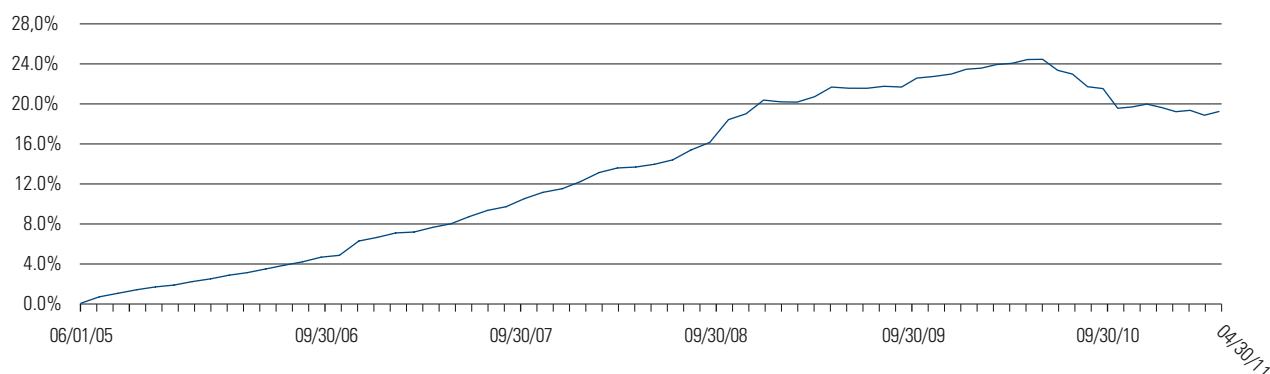
p (=private) class

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Fund Data

| | |
|--|--|
| Name of the fund: | TMW Immobilien Weltfonds |
| Investment company: | TMW Pramerica Property Investment GmbH |
| Fund type: | Open-ended public real estate fund |
| WKN (German security identification number): | A0DJ32 |
| ISIN: | DE 000A0DJ32 8 |
| Investment strategy: | Open-ended public real estate fund, which invests worldwide according to the principles of risk diversification and is considering ecological, economical and social aspects |
| Fund currency: | Euro |
| Fund launched on: | June 1 st , 2005 |
| Term: | Unlimited |
| Financial year: | From October 1 st to September 30 th |
| Dividend distribution: | Second Wednesday in January of each year |
| Tax-free portion of the distribution on January 12th, 2011 about 2.00 EUR: | Approx. 72.82% for one share in private property |
| Subscription surcharge: | Up to 5.5% (currently: 5%) |
| Minimum investment: | 1 unit |
| Total Expense Ratio (TER)¹: | 0.96% |
| Fund fees²: | |
| Annual asset management fee: | Up to 1.5% p. a. (currently: 1% p. a.) of the average net asset value of the fund |
| Incentive fee: | Up to 0.1% p. a. of the net asset value of the fund at the end of the financial year, if the performance of the TMW Immobilien Weltfonds exceeds 6% according to the BVI method |
| Acquisition, sales, construction, project management fee: | Up to 2% of the purchase price or up to 2% of the building/conversion expenses (construction and construction soft costs, in project developments including property purchase price) |
| Depository bank fee: | Up to 0.025% p. a. of the net asset value of the fund plus VAT, at least 45,000 EUR plus VAT |

Performance (BVI method) from June 1st, 2005 up to April 30th, 2011



1) The TER is calculated by dividing the total costs of the fund by the fund's average net asset value within the financial year and is denoted as a percentage as of September 30th, 2010. Total costs include asset management fees, depository bank fees and other expenses pursuant to § 13 Abs. 5 BVB and exclude transaction costs.

2) Fees to be paid by the Fund to the investment company and to the depository bank.

The information in this fact sheet was compiled diligently and to the best of our knowledge. However, no liability is accepted for errors or omissions. The official sales prospectus and the annual report are the only legally binding documents for the purchase of fund units. The performance was calculated based on the repurchase price and the re-investment of distributions. Previous performance is no guarantee for future performance. All calculations were done in Euros. Please note this brochure is only for advertising purposes.



TMW Immobilien Weltfonds

Assets of the TMW Immobilien Weltfonds as of: April 30th, 2011

Totals in this table are displayed in Euros 000's

| | Total International | Total |
|---|------------------------|----------------|
| Properties (residential, commercial, mixed-use properties): | 624,267 | 748,457 |
| Properties under construction: | 0 | 119,357 |
| Undeveloped land: | 0 | 0 |
| Investments in real estate companies: | 239,621 | 239,621 |
| Reserved funds for purchases and planned construction: | | 12,745 |
| Securities and bank deposits: | | 63,740 |
| – thereof investment funds: | | 0 |
| – thereof money market funds: | | 0 |
| Less funds tied up: | | |
| – funds reserved for distribution: | | – 17,624 |
| – funds reserved for operating: | | – 12,220 |
| – funds reserved to cover liabilities out of legally binding property acquisitions, loan and development contracts, if these liabilities are due within the next two years: | | – 27,207 |
| = Liquidity, liquidity ratio: 0.92% | | 6,690 |
| Other assets: | | 85,278 |
| Net asset value of the fund at the end of the reporting period: | | 729,377 |

Portfolio Information as of: April 30th, 2011

| | |
|--|-------------------|
| Total property assets (including investments in real estate companies): | 1,234,523,963 EUR |
| Total bank loans: | 588,311,324 EUR |
| Total shareholder loans: | 38,898.764 EUR |
| Loan to value ratio (based on fair market values): | 47.7 % |
| Investment ratio (gross asset value to net asset value ratio): | 183.4 % |
| Occupancy as of 03/31/2011: | 88.2 % |

Issue Price and Repurchase Price as of: April 30th, 2011

| | |
|-------------------------------------|--------------------|
| Issue price: | 50.69 EUR |
| Unit value/repurchase price: | 48.28 EUR |
| Unit profits: | 0.34 % |
| Real estate profits: | – 4.35 % |
| Interim profits: | 0.30 EUR |
| Net asset value of the fund: | 729,377,030.91 EUR |
| Shares issued: | 15,106,111 units |

Performance (BVI method)

| | |
|---|---------|
| Since launch of fund on June 1 st , 2005: | 19.2 % |
| 12 months (04/30/2010–04/30/2011): | – 3.4 % |
| 6 months (10/31/2010–04/30/2011): | – 0.4 % |
| 3 months (01/31/2011–04/30/2011): | 0.0 % |
| 1 month (03/31/2011–04/30/2011): | 0.3 % |
| Current calendar year (12/31/2010–04/30/2011): | – 0.3 % |

Transaction of Shares in: April 2011

| | |
|--|---------|
| Contributions: | 0 EUR |
| Withdrawals: | 0 EUR |
| Net cash inflow: | 0 EUR |
| Net cash inflow to net asset value ratio: | 0.00 %* |

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*based on previous month

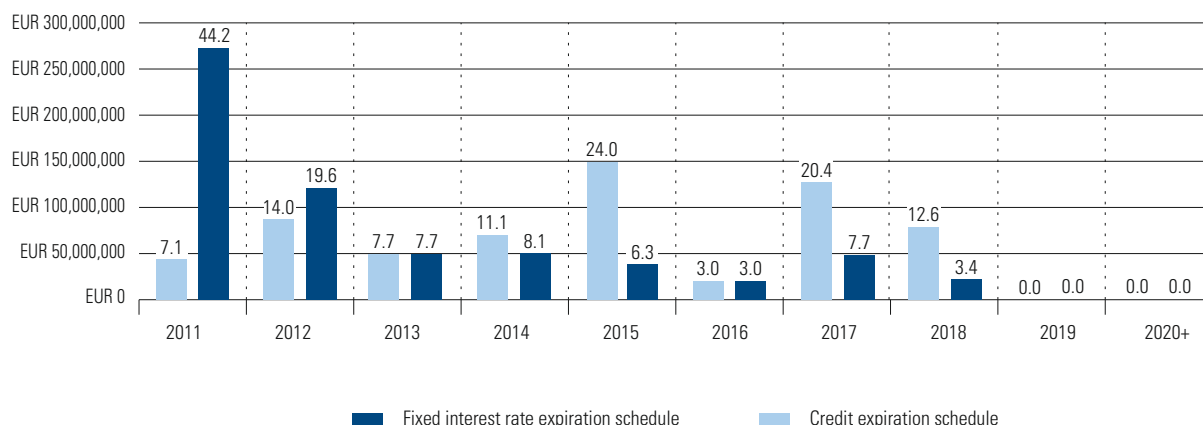
SUBSCRIPTION FOR EUROPEAN RESIDENTS ONLY



TMW Immobilien Weltfonds as of March 31st, 2011¹

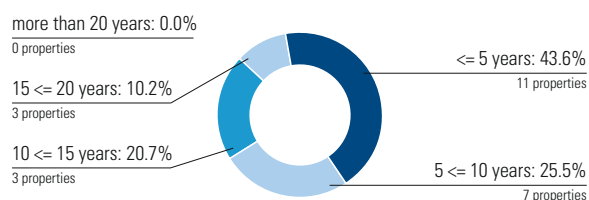
Fixed interest rate and credit expiration schedule

as percentage of credit volume^{2,3}



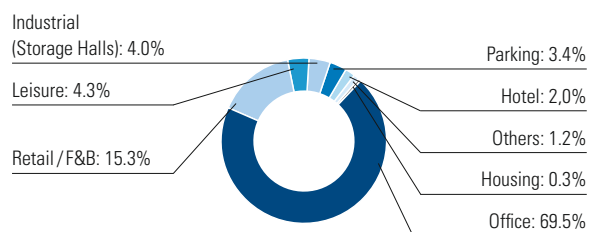
Commercial Age Structure of Fund Properties

including investments in real estate companies (based on fair market values)



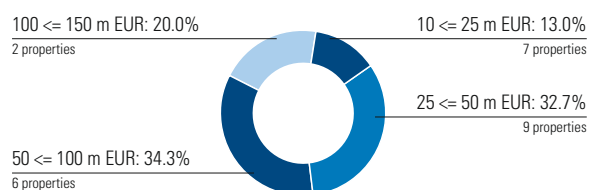
Sector Allocation of Fund Properties

including investments in real estate companies (based on annual net rental income)



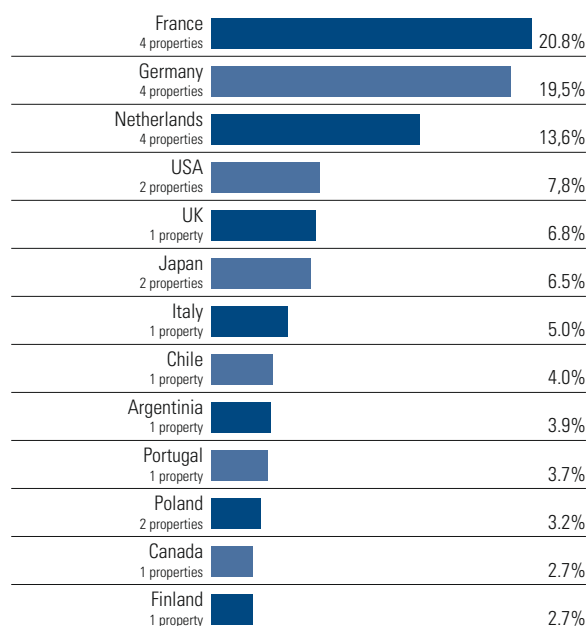
Asset Size of Fund Properties

including investments in real estate companies (based on fair market values)



Country Allocation of Fund Properties

including investments in real estate companies (based on fair market values)³



1) Charts are updated on a three-month basis. Investments in real estate companies are included based on the pro rata share held by the Fund.

2) Total credit volume 620,393,890 EUR.

3) not 100% due to rounding difference

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TMW Immobilien Weltfonds as of March 31st, 2011¹

Overview of the top ten tenants

(based on annual net rental income)

| Tenant | Property | Branch | Annual net rental income as percentage of the portfolio |
|--------------------------------|-------------------------------------|--|---|
| 1. Orbital Science Corp. | Loudoun (Campus I, II & III), USA | technology and software | 8.14 |
| 2. Reed Expositions France SAS | Tour Vista, France | other branches | 6.06 |
| 3. Gemeente Rotterdam | Europoint, Netherlands | authorities, organisations and institutions of education | 6.02 |
| 4. Barneys Japan Co. Ltd. | Yamashita-cho, Japan | retail and consumer products | 5.87 |
| 5. EUROGROUP | Tour Vista, France | legal and tax advisory | 5.54 |
| 6. Raben Polska Sp zoo | Gadki / Grodzisk Mazowiecki, Poland | automotive and transport | 4.75 |
| 7. Deloitte SE | Crystal Tower, Netherlands | legal and tax advisory | 4.43 |
| 8. Deutsche Bahn AG | Karlstrasse, Germany | automotive and transport | 3.87 |
| 9. Fulbright & Jaworski | Fleet Street, UK | legal and tax advisory | 3.60 |
| 10. Stantec Consulting Ltd. | 112th Street, Canada | technology and software | 3.48 |

Industry structure of the top three tenants² of all TMW Immobilien Weltfonds properties

| Branch | in % |
|--|------|
| legal and tax advisory | 19.9 |
| technology and software | 15.1 |
| automotive and transport | 13.8 |
| retail and consumer products | 11.1 |
| authorities, organizations and institutions of education | 8.0 |
| telecommunication and supply | 5.3 |
| construction (real estate) | 0.8 |
| media and entertainment | 5.7 |
| credit institutions and financial services | 3.7 |
| hotel and gastronomy | 3.1 |
| other branches | 13.5 |

Roll-over-schedule (based on annual net rental income) Occupancy: 88.2%³

| | |
|-----------|-------|
| unlimited | 0.3% |
| 2011 | 4.6% |
| 2012 | 2.1% |
| 2013 | 17.3% |
| 2014 | 10.6% |
| 2015 | 14.3% |
| 2016 | 17.7% |
| 2017 | 2.8% |
| 2018 | 6.1% |
| 2019 | 8.8% |
| 2020 | 0.3% |
| 2021 + | 15.2% |

1) Charts are updated on a three-month basis. Investments in real estate companies are included based on the pro rata share held by the Fund.

2) The rental income of the top three tenants (per property) corresponds to 86.0% of the annual net rental income of the TMW Immobilien Weltfonds.

3) Based on annual gross rental income.

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News

For the reporting month of April, a standard annual appraisal of the "Fleet Street" property in London was carried out. In addition, a extraordinary appraisal of "Orbital Science Campus" in the USA was performed.

The appraised values changed as follows:

Fleet Street/Great Britain: Old AV*: 74.05m GBP New AV*: 74.07m GBP
Orbital Science Campus, USA: Old AV*: 103.50m USD New AV*: 98.80m USD

The extraordinary appraisal of the Dulles (Sterling, VA) property was required due to the signing of a new 12-year lease with the sole tenant in the building, "Orbital Science". Due to the weakened leasing market in Northern Virginia (suburban Washington, DC), a rent decrease was granted which had a correspondingly negative effect on the appraised value.

The Fund's share price increased 12 cents to 48.28 EUR during the month of April 2011.

This current fact sheet, as well as any additional information, can be found on our website at www.weltfonds.de

*Appraised Value