

TMW Immobilien Weltfonds on its way to sustainability

Open-ended public real estate fund

Fact Sheet as of February 28th, 2011

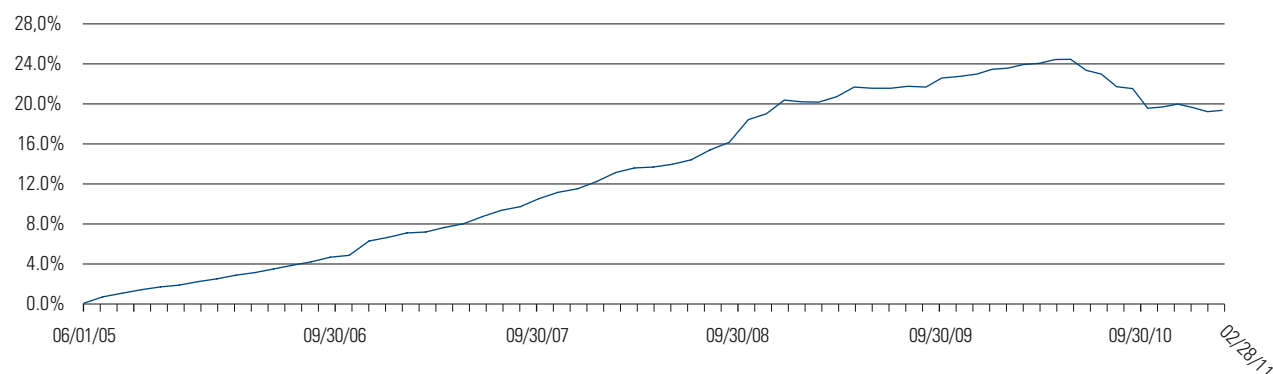
p (=private) class

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Fund Data

Name of the fund:	TMW Immobilien Weltfonds
Investment company:	TMW Pramerica Property Investment GmbH
Fund type:	Open-ended public real estate fund
WKN (German security identification number):	A0DJ32
ISIN:	DE 000A0DJ32 8
Investment strategy:	Open-ended public real estate fund, which invests worldwide according to the principles of risk diversification and is considering ecological, economical and social aspects
Fund currency:	Euro
Fund launched on:	June 1 st , 2005
Term:	Unlimited
Financial year:	From October 1 st to September 30 th
Dividend distribution:	Second Wednesday in January of each year
Tax-free portion of the distribution on January 12th, 2011 about 2.00 EUR:	Approx. 72.82% for one share in private property
Subscription surcharge:	Up to 5.5% (currently: 5%)
Minimum investment:	1 unit
Total Expense Ratio (TER)¹:	0.96%
Fund fees²:	
Annual asset management fee:	Up to 1.5% p. a. (currently: 1% p. a.) of the average net asset value of the fund
Incentive fee:	Up to 0.1% p. a. of the net asset value of the fund at the end of the financial year, if the performance of the TMW Immobilien Weltfonds exceeds 6% according to the BVI method
Acquisition, sales, construction, project management fee:	Up to 2% of the purchase price or up to 2% of the building/conversion expenses (construction and construction soft costs, in project developments including property purchase price)
Depository bank fee:	Up to 0.025% p. a. of the net asset value of the fund plus VAT, at least 45,000 EUR plus VAT

Performance (BVI method) from June 1st, 2005 up to February 28th, 2011



1) The TER is calculated by dividing the total costs of the fund by the fund's average net asset value within the financial year and is denoted as a percentage as of September 30th, 2010. Total costs include asset management fees, depository bank fees and other expenses pursuant to § 13 Abs. 5 BVB and exclude transaction costs.

2) Fees to be paid by the Fund to the investment company and to the depository bank.

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TMW Immobilien Weltfonds

Assets of the TMW Immobilien Weltfonds as of: February 28th, 2011

Totals in this table are displayed in Euros 000's

	Total International	Total
Properties (residential, commercial, mixed-use properties):	638,299	762,489
Properties under construction:	0	119,017
Undeveloped land:	0	0
Investments in real estate companies:	245,201	245,201
Reserved funds for purchases and planned construction:		22,066
Securities and bank deposits:		72,285
– thereof investment funds:		0
– thereof money market funds:		0
Less funds tied up:		
– funds reserved for distribution:		– 12,588
– funds reserved for operating:		– 9,764
– funds reserved to cover liabilities out of legally binding property acquisitions, loan and development contracts, if these liabilities are due within the next two years :		– 43,254
= Liquidity, liquidity ratio: 0.91%		6,679
Other assets:		81,626
Net asset value of the fund at the end of the reporting period:		730,369

Portfolio Information as of: February 28th, 2011

Total property assets (including investments in real estate companies):	1,266.336.959,78 EUR
Total bank loans:	607,363,842 EUR
Total shareholder loans:	39,730.890 EUR
Loan to value ratio (based on fair market values):	48.0 %
Investment ratio (gross asset value to net asset value ratio):	185.9 %
Occupancy:	97.5 %

Issue Price and Repurchase Price as of: February 28th, 2011

Issue price:	50.77 EUR
Unit value/repurchase price:	48.35 EUR
Unit profits:	0.62 %
Real estate profits:	– 1.73 %
Interim profits:	0.22 EUR
Net asset value of the fund:	730,369,289.59 EUR
Shares issued:	15,106,111 units

Performance (BVI method)

Since launch of fund on June 1 st , 2005:	19.4 %
12 months (02/28/2010–02/28/2011):	– 4.0 %
6 months (08/31/2010–02/28/2011):	– 1.8 %
3 months (11/30/2010–02/28/2011):	– 0.5 %
1 month (01/31/2011–02/28/2011):	0.1 %
Current calendar year (12/31/2010–02/28/2011):	– 0.2 %

Transaction of Shares in: February 2011

Contributions:	0 EUR
Withdrawals:	0 EUR
Net cash inflow:	0 EUR
Net cash inflow to net asset value ratio:	0.00 %*

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*based on previous month

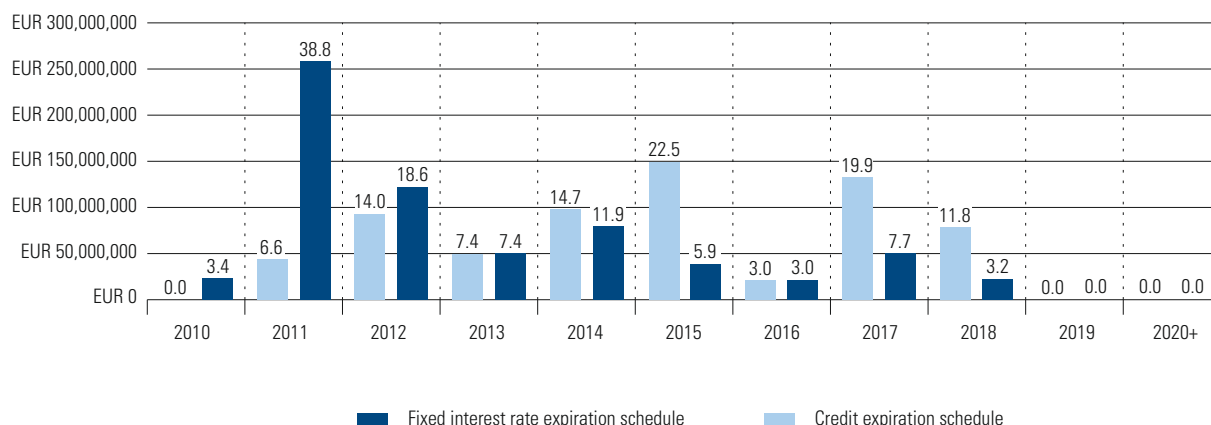
SUBSCRIPTION FOR EUROPEAN RESIDENTS ONLY



TMW Immobilien Weltfonds as of December 31st, 2010¹

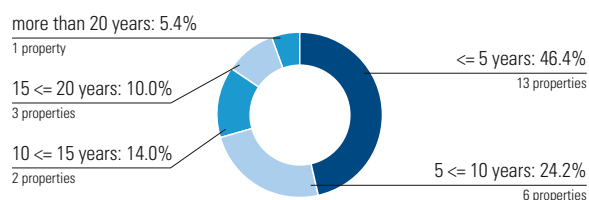
Fixed interest rate and credit expiration schedule

as percentage of credit volume ^{2,3}



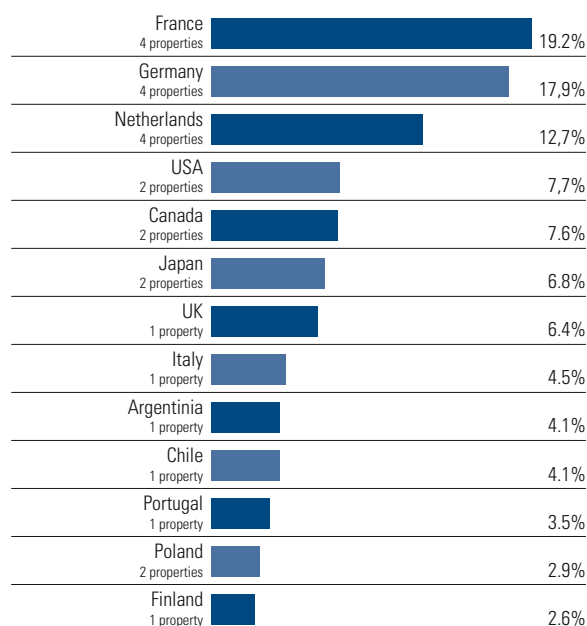
Commercial Age Structure of Fund Properties

including investments in real estate companies (based on fair market values)



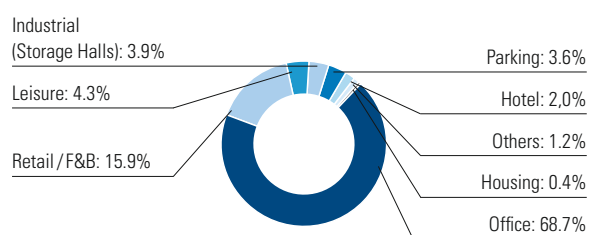
Country Allocation of Fund Properties

including investments in real estate companies (based on fair market values)³



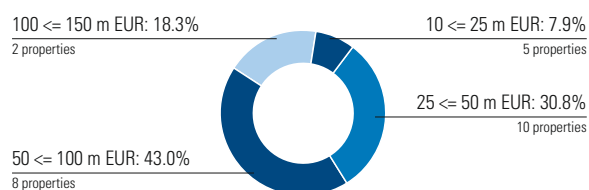
Sector Allocation of Fund Properties

including investments in real estate companies (based on annual net rental income)



Asset Size of Fund Properties

including investments in real estate companies (based on fair market values)



1) Charts are updated on a three-month basis. Investments in real estate companies are included based on the pro rata share held by the Fund.

2) Total credit volume 663,579,151 EUR.

3) not 100% due to rounding difference

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TMW Immobilien Weltfonds as of December 31st, 2010¹

Overview of the top ten tenants

(based on annual net rental income)

Tenant	Property	Branch	Annual net rental income as percentage of the portfolio
1. Orbital Science Corp.	Loudoun (Campus I, II & III), USA	technology and software	8.14
2. Reed Expositions France SAS	Tour Vista, France	other branches	6.06
3. Gemeente Rotterdam	Europoint, Netherlands	authorities, organisations and institutions of education	6.02
4. Barneys Japan Co. Ltd.	Yamashita-cho, Japan	retail and consumer products	5.87
5. EUROGROUP	Tour Vista, France	legal and tax advisory	5.54
6. Raben Polska Sp zoo	Gadki / Grodzisk Mazowiecki, Poland	automotive and transport	4.75
7. Deloitte SE	Crystal Tower, Netherlands	legal and tax advisory	4.43
8. Deutsche Bahn AG	Karlstrasse, Germany	automotive and transport	3.87
9. Fulbright & Jaworski	Fleet Street, UK	legal and tax advisory	3.60
10. Stantec Consulting Ltd.	112th Street, Canada	technology and software	3.48

Industry structure of the top three tenants² of all TMW Immobilien Weltfonds properties

Branch	in %
legal and tax advisory	18.4
technology and software	14.6
automotive and transport	13.2
retail and consumer products	11.1
authorities, organizations and institutions of education	8.3
telecommunication and supply	4.9
construction (real estate)	2.5
hotel and gastronomy	2.8
media and entertainment	4.4
credit institutions and financial services	5.6
other branches	14.2

Roll-over-schedule (based on annual net rental income) Occupancy: 97.5%³

unlimited	1.0%
2010	1.5%
2011	6.0%
2012	4.8%
2013	15.8%
2014	9.1%
2015	13.6%
2016	17.7%
2017	2.6%
2018	5.5%
2019	8.2%
2020 +	14.2%

News

The annual appraisals for one property in France and one property in the Netherlands took place in the month of February 2011.

The appraised values changed as follows:

Tour Vista, France: Old AV*: 126.35m EUR New AV*: 124.85m EUR
Kromme Schaft, Netherlands: Old AV*: 36.80m EUR New AV*: 36.20m EUR

The Fund's share price increased 5 cents to 48.35 EUR during the month of February 2011.

This current fact sheet, as well as any additional information, can be found on our website at www.weltfonds.de

*Appraised Value

1) Charts are updated on a three-month basis. Investments in real estate companies are included based on the pro rata share held by the Fund.

2) The rental income of the top three tenants (per property) corresponds to 81.2% of the annual net rental income of the TMW Immobilien Weltfonds.

3) Based on annual gross rental income.

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